



Skip Schweiss

President, TD Ameritrade Trust Company and Managing Director, Advisor Advocacy & Industry Affairs TD Ameritrade Institutional

Skip Schweiss is the Managing Director of Corporate Services, including Self-Directed Brokerage Accounts (SDBA), and Designated Brokerage Services (DBS). Schweiss is also responsible for all TD Ameritrade Trust Company (TDATC) functions, including retirement solutions and services for independent registered investment advisors and third-party administrators using TD Ameritrade's trust platform.

Prior to this appointment, Schweiss held a variety of management positions within Fiserv Investment Support Services, including serving as Executive Vice President of Fiserv Trust Company, which was acquired by TD Ameritrade Holding Corporation in February, 2008.

Schweiss holds a B.S. in business administration from the University of South Dakota and a M.S. in finance from the University of Colorado. He is completing the Securities Industry Institute sponsored by the Securities Industry and Financial Markets Association (SIFMA) at the Wharton School of Business. He is currently Series 7 and Series 24 licensed, and is a member of both the National Association of Active Investment Managers and the Financial Planning Association.

About TD Ameritrade Trust Company

TD Ameritrade Trust Company is a non-depository trust company, acts as a custodian and/or directed trustee and is not a member of FINRA/SIPC. TD Ameritrade Trust Company is a subsidiary of TD Ameritrade Holding Corporation.

About TD Ameritrade Institutional

TD Ameritrade Institutional is a leading provider of comprehensive brokerage and custody services to over 4,000 fee-based, independent Registered Investment Advisors and their clients.¹ Our advanced technology platform, coupled with personal support from our dedicated service teams, allows investment advisors to run their practices more efficiently and effectively while optimizing time with clients.

About TD Ameritrade Holding Corporation

TD Ameritrade Holding Corporation, through its brokerage subsidiaries,² combines innovative trading technology, easy-to-use and understand investment tools and services, investor education and superior client service to create a market-leading financial services experience. Now home to the award-winning thinkorswim trading technology³ and the Investools investor education program, TD Ameritrade provides millions of retail investors, traders and independent registered investment advisors (RIAs) with the tools, service and support they need to help build confidence in today's rapidly-changing market environment. The Company's common stock trades under the ticker symbol AMTD. For more information, please visit www.amtd.com.

¹ TD Ameritrade Institutional, Division of TD Ameritrade, Inc., member FINRA/SIPC/NFA.

² TD Ameritrade, Inc., member FINRA (www.finra.org) /SIPC (www.sipc.org) /NFA (www.nfa.futures.org) and TD Ameritrade Clearing, Inc., member FINRA/SIPC.

³ thinkorswim, prior to joining TD Ameritrade, earned 4.9 stars, the top score, in the category "Trading Technology," and was rated #1 overall online broker in *Barron's* ranking of online brokers, 3/15/2010. thinkorswim was evaluated versus others in eight total categories, including trade experience, trading technology, usability, range of offerings, research amenities, portfolio analysis and reporting, customer service and education and costs. thinkorswim topped the list in 2006, 2007, 2009 and 2010 with the highest weighted-average score. *Barron's* is a registered trademark of Dow Jones & Company © 2006-2010.